



HIS ENVOYS — GROUP —

HIS Envoys Faith Based Funds Comparison Period Ending | 7.31.2023

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Year	3 Years	YTD	Model Inception
HIS ENVOYS FB Growth	6.08%	15.94%	12.86%	12.56%	7.38%	27.18%	15.50%	58.09%
SPDR S&P 500 ETF	3.27%	10.47%	13.47%	12.93%	3.48%	13.62%	20.61%	14.79%
iShares:Russell 3000	3.57%	11.05%	12.55%	12.47%	1.70%	12.94%	20.19%	14.16%
Inspire Sm/Mid Cap	6.50%	13.14%	3.87%	9.55%	2.94%	18.12%	14.43%	16.89%
Eventide Gilead Fund	4.84%	15.56%	12.39%	10.71%	-10.38%	4.44%	23.25%	8.07%
Issachar Fund	0.84%	0.21%	-5.78%	-6.87%	-6.69%	-6.74%	-3.70%	-3.37%

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	3 Years	YTD	Model Inception
HIS ENVOYS FB Equity Income	5.41%	12.87%	10.09%	11.25%	7.57%	30.84%	12.04%	63.73%
SPDR S&P 500 ETF	3.27%	10.47%	13.47%	12.93%	3.48%	13.62%	20.61%	14.79%
iShares:Russell 3000	3.57%	11.05%	12.55%	12.47%	1.70%	12.94%	20.19%	14.16%
Inspire Sm/Mid Cap	6.50%	13.14%	3.87%	9.55%	2.94%	18.12%	14.43%	16.89%
Eventide Gilead Fund	4.84%	15.56%	12.39%	10.71%	-10.38%	4.44%	23.25%	8.07%
Issachar Fund	0.84%	0.21%	-5.78%	-6.87%	-6.69%	-6.74%	-3.70%	-3.37%

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	YTD	Model Inception
HIS ENVOYS FB Dividend Growth	5.66%	14.13%	11.67%	12.21%	8.00%	13.88%	59.36%
SPDR S&P 500 ETF	3.27%	10.47%	13.47%	12.93%	3.48%	20.61%	15.10%
iShares:Russell 3000	3.57%	11.05%	12.55%	12.47%	1.70%	20.19%	14.46%
Inspire Sm/Mid Cap	6.50%	13.14%	3.87%	9.55%	2.94%	14.43%	19.25%
Eventide Gilead Fund	4.84%	15.56%	12.39%	10.71%	-10.38%	23.25%	6.31%
Issachar Fund	0.84%	0.21%	-5.78%	-6.87%	-6.69%	-3.70%	-4.90%



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HIS ENVOYS FB 2060	4.77%	10.65%	8.23%	7.79%	3.17%	15.10%	10.71%	25.69%
Vanguard 2060	3.30%	7.54%	8.44%	11.06%	-2.32%	9.27%	16.10%	12.40%
American Funds 2060	3.09%	7.84%	9.04%	12.32%	-1.34%	8.40%	16.23%	13.09%
GuideStone 2055	3.15%	7.48%	8.31%	9.31%	-1.12%	8.53%	15.81%	12.49%
S&P Target Date 2060	3.35%	7.24%	8.13%	11.63%	0.57%	10.28%	15.65%	14.27%

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	3 Years	YTD	Model Inception
HIS ENVOYS FB 2050	4.35%	9.86%	7.67%	6.88%	2.21%	10.67%	10.24%	19.94%
Vanguard 2050	3.32%	7.55%	8.43%	11.03%	-0.55%	9.26%	16.08%	7.30%
American Funds 2050	2.97%	7.35%	8.55%	11.79%	-1.15%	8.54%	15.51%	7.58%
GuideStone 2045	2.97%	6.96%	7.71%	8.47%	-1.50%	7.84%	14.96%	5.89%
S&P Target Date 2050	3.32%	7.15%	8.01%	11.43%	0.52%	10.16%	15.49%	7.50%

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	3 Years	YTD	Model Inception
HIS ENVOYS FB 2040	3.59%	8.18%	6.89%	6.26%	2.30%	9.54%	9.24%	10.88%
Vanguard 2040	2.89%	6.41%	7.26%	9.10%	-1.26%	7.81%	14.26%	6.22%
American Funds 2040	2.75%	6.59%	7.72%	10.65%	-0.86%	8.38%	14.18%	7.45%
GuideStone 2035	2.34%	5.32%	5.95%	5.95%	-2.52%	5.71%	12.18%	4.41%
S&P Target Date 2040	2.94%	6.23%	7.09%	9.95%	-0.01%	14.07%	14.07%	6.74%



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Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	3 Years	YTD	Model Inception
HIS ENVOYS FB 2030	2.98%	6.69%	6.13%	6.13%	2.37%	8.11%	7.99%	10.38%
Vanguard 2030	2.36%	4.99%	5.81%	6.68%	-2.18%	5.52%	12.02%	4.73%
American Funds 2030	1.97%	3.96%	4.84%	6.37%	-1.37%	5.87%	9.87%	5.59%
GuideStone 2025	1.82%	3.71%	4.36%	3.29%	-3.17%	3.17%	9.23%	2.71%
S&P Target Date 2030	2.16%	4.35%	5.22%	7.19%	-0.95%	6.36%	10.89%	5.07%

Cumulative Return Data

	1 Mo	3 Mo	6 Mo	1 Year	2 Years	3 Years	YTD	Model Inception
HIS ENVOYS FB 2020	2.72%	6.08%	5.60%	6.40%	3.23%	7.88%	7.55%	9.87%
Vanguard 2020	1.58%	2.95%	3.88%	3.61%	-2.80%	3.30%	8.71%	3.25%
American Funds 2020	1.56%	1.96%	2.61%	3.42%	-1.36%	4.11%	6.30%	4.12%
GuideStone 2015	1.47%	2.66%	3.32%	1.68%	-3.58%	1.68%	7.45%	1.70%
S&P Target Date 2020	1.65%	3.02%	3.89%	4.87%	-1.66%	3.69%	8.64%	3.43%

Past performance is no guarantee of future results. Information provided in this report is for educational and illustrative purposes only and should not be construed as individualized investment advice. The investment or model discussed is not suitable for all investors. All investments involve risk, including loss of principal. In addition to the normal risk associated with equity investing, investments in technology, small and mid-cap companies are narrowly focused investments that exhibit higher volatility and are less readily marketable than investments in larger companies.

This Model portfolio is being offered through the Advisory Services offered through Harvest Investment Services, LLC, a Registered Investment Advisor.